

## Official Form 1 (12/07)

United States Bankruptcy Court  
Eastern District of New York

## Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>Whitney Lane Holdings, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Social-Security/Complete EIN or other Tax-I.D. No. (if more than one, state all): <b>20-1265647</b>	Last four digits of Social-Security/Complete EIN or other Tax-I.D. No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>5 Pond Road</b> <b>Great Neck, NY</b>	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>11024</b>	ZIP CODE
County of Residence or of the Principal Place of Business: <b>Nassau</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

<b>Type of Debtor</b> (Form of Organization) (Check one box.)	<b>Nature of Business</b> (Check one box)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> <b>Check all applicable boxes</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Whitney Lane Holdings, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <input checked="" type="checkbox"/> <b>Not Applicable</b> Signature of Attorney for Debtor(s) _____ Date _____	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).  <div style="text-align: right; margin-right: 100px;">                         _____                          (Name of landlord that obtained judgment)                     </div> <div style="text-align: right; margin-right: 100px;">                         _____                          (Address of landlord)                     </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

Whitney Lane Holdings, LLC

**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X Not Applicable**

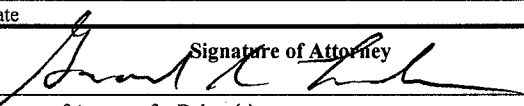
Signature of Debtor

**X Not Applicable**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney****X**   
Signature of Attorney for Debtor(s)**Gerard R. Luckman, Esq. Bar No. GRL#8516**

Printed Name of Attorney for Debtor(s) / Bar No.

**Silverman Perlstein & Acampora LLP**

Firm Name

**100 Jericho Quadrangle Suite 300**

Address

**Jericho, NY 11753****(516) 479-6300****(516) 479-6301**

Telephone Number

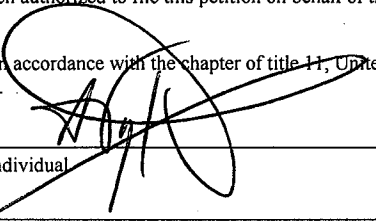
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**   
Signature of Authorized Individual**Arman Nogreh**

Printed Name of Authorized Individual

**Managing Member**

Title of Authorized Individual

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.**X Not Applicable**

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

**Not Applicable**

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**X Not Applicable**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

## EASTERN DISTRICT OF NEW YORK

SUMMARY INFORMATION SHEET

DEBTOR: Whitney Lane Holdings, LLC

CASE NO.:

Completion of this form provides information necessary to assign your case to the appropriate calendar.

1. Statement of attorney compensation filed, per B.R. 2016(b) (Y/N/NA): Y
2. Description of pre-petition services filed, per L.R. 10(f) (Y/N/NA): N/A
3. RELATED BANKRUPTCY CASE(S) (Y/N): N

(Related includes both affiliate and insider, as those terms are defined in 11 U.S.C. §101, and cases in which a present or former spouse was a debtor.) If yes, please answer the following (continue over if necessary):

CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ CASE STILL PENDING (Y/N):

[If closed] Date of closing:

4. PRIOR BANKRUPTCY FILING(S) BY DEBTOR (Y/N): N

If yes, please answer the following (continue over if necessary)

CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ CASE STILL PENDING (Y/N):

[If closed] Date of closing: \_\_\_\_\_

Disposition of case:  
(Discharged, dismissed, etc.)

**NOTE:** Pursuant to 11 U.S.C. §109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

5. TO BE COMPLETED BY DEBTOR'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

6. DEBTOR/ATTORNEY'S CERTIFICATION (to be signed by pro se debtor or debtor's attorney, as applicable:

I certify that, to my knowledge, the within bankruptcy case is not related to any case now pending or previously filed, except as indicated elsewhere on this form.



Signature of Debtor's Attorney

GERARD R. LUCKMAN, ESQ. (GRL#8516)

\_\_\_\_\_  
Signature of Pro Se Debtor

\_\_\_\_\_  
Mailing Address and of Debtor:

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

**NOTE:** Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.  
USBC-2[r. 1/95]

Aug 23 2006 12:31PM HP LASERJET FAX

p. 2

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

In re:  
WHITNEY LANE HOLDINGS, LLC,

Chapter 11  
Case No.

Debtor.

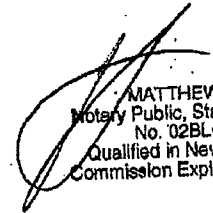
**CORPORATE RESOLUTION**

I, Arman Noghreh, Managing Member of Whitney Lane Holdings, LLC, do hereby certify that at a meeting of the Board of Directors of the above-captioned Limited Liability Corporation ("Corporation"), duly held on the 25<sup>th</sup> day of April, 2008, the following resolution was unanimously adopted:

"RESOLVED, that by reason of the Corporation being unable to pay its debts as they mature, it is deemed expedient, necessary and in the best interests of the Corporation, its members and its creditors, that the Corporation seek relief under Title 11 of the United States Code from such circumstance and condition, and that the Corporation, acting by its Managing Member, is hereby authorized, empowered and directed, under the provisions of the Corporation's Operating Agreement to institute a reorganization proceeding pursuant to Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"), and to retain the law firm of Silverman Perlestein & Acampora LLP, 100 Jericho Quadrangle, Suite 300, Jericho, New York 11753, as counsel for the Corporation in such proceedings, and to prepare, execute and deliver, in the name of the Corporation, or cause to be prepared, executed and delivered in its name, any and all petitions, pleadings, schedules, financial statements, affidavits, proposals, plans, arrangements, agreements or instruments whatsoever, and make do and perform any and all other things whatsoever, all upon such terms and conditions deemed necessary, proper or appropriate in the discretion of the foregoing officer or officers to accomplish the foregoing purposes."

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Corporation  
this 25<sup>th</sup> day of April, 2008.

  
Arman Noghreh, Managing Member

  
MATTHEW J. BLIT  
Notary Public, State of New York  
No. 02BL6057151  
Qualified in New York County  
Commission Expires April 9, 2011

Imm/D284478v/F055324

**United States Bankruptcy Court**  
**Eastern District of New York**

In re:

Case No. \_\_\_\_\_

Chapter 11

**Whitney Lane Holdings, LLC**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Arman Noghreh**, declare under penalty of perjury that I am the **Managing Member** of **Whitney Lane Holdings, LLC**, a **New York** Corporation and that on **04/25/2008** the following resolution was duly adopted by the **Board of Directors** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Arman Noghreh, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Arman Noghreh, Managing Member** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Arman Noghreh, Managing Member** of this Corporation, is authorized and directed to employ **Gerard R. Luckman, Esq.**, attorney and the law firm of **Silverman Perlstein & Acampora LLP** to represent the Corporation in such bankruptcy case."

Executed on:

4/25/08

Signed:

  
\_\_\_\_\_  
**Arman Noghreh**

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of New York**

In re Whitney Lane Holdings, LLC

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Nessenoff & Mittenberg LLP 363 7th Avenue New York, NY 10001				<b>\$8,980.00</b>
National Grid 300 Erie Blvd. West Syracuse, NY 13202-8301				<b>\$1,510.19</b>
National Grid 300 Erie Blvd. West Syracuse, NY 13202-8301				<b>\$1.14</b>
National Grid 300 Erie Blvd. West Syracuse, NY 1322-8301				<b>\$3,951.69</b>
Tech Valley Communications 54 State Street Albany, NY 12207-2524				<b>\$53.16</b>

B4 (Official Form 4) (12/07)4 -Cont.

In re Whitney Lane Holdings, LLC

Debtor

Case No. \_\_\_\_\_

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
C.O. Contracting 215 Lishakill Road Schnectady, NY 12309-3223				<b>\$106.95</b>
Professional Fire Protection State Highway 67 Fort Johnson, NY 12070				<b>\$1,004.13</b>
THG Management Co. 449 Central Avenue Suite 204 St. Peterburg, FL 33701				<b>\$2,340.14</b>
Hoffman & Riley Architects 1735 Central Avenue Albany, NY 12205-4758				<b>\$3,060.00</b>
Clifton Park Water Authority 5 Municipal Plaza Clifton Park, NY 12065				<b>\$32.70</b>
Protection One 8616 Main Street Williamsville, NY 14221				<b>\$603.95</b>



B4 (Official Form 4) (12/07)4 -Cont.

In re Whitney Lane Holdings, LLC

Debtor

Case No. \_\_\_\_\_

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Roland J. Down Service Ex 13 Airport Road Scotia, NY 12302				<b>\$924.21</b>
CPSS Electric P.O. Box 302 Clifton Park, NY 12065				<b>\$849.65</b>
Segel, Goldman et al. 9 Washington Square Washington Ave. Ext. Albany, NY 12205				<b>\$895.05</b>
Grennan Project Services 6 Mountain Way Clifton Park, nY 12065				<b>\$17,066.64</b>
National Grid 300 Erie Blvd. West Syracuse, NY 13202-8301				<b>\$658.25</b>

B4 (Official Form 4) (12/07)4 -Cont.

In re Whitney Lane Holdings, LLC

Debtor

Case No. \_\_\_\_\_

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Arman Noghreh, Managing Member of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: April 25, 2008Signature: Arman Noghreh, Managing Member

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re Whitney Lane Holdings, LLC

Case No. \_\_\_\_\_

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.				X	X	4,200,331.00	0.00
OSJ of Clifton Park, LLC 375 Commerce Park Road N. Kingstown, RI 02852		Land and Commercial building known as North Country Commons and located at 1206 Route 146 Clifton Park, NY, 1208 Route 146, Clifton Park, NY, 1204 Route 146, Clifton Park, NY and 538 Vischers Ferry Road, Clifton Park, NY  VALUE \$6,200,000.00					

0 continuation sheets  
attachedSubtotal >  
(Total of this page)Total >  
(Use only on last page)

\$ 4,200,331.00	\$ 0.00
\$ 4,200,331.00	\$ 0.00

(Report also on Summary of  
Schedules) (If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

B6E (Official Form 6E) (12/07)

In re Whitney Lane Holdings, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) – Cont.

In re Whitney Lane Holdings, LLC

Case No. \_\_\_\_\_

(If known)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  Internal Revenue Service 10 Metro Tech Center 625 Fulton Street Brooklyn, NY 11201			Notice purposes only				Unknown	Unknown	0.00
ACCOUNT NO.  NYC Dept. of Finance Attn: Bank & Assign. Unit 345 Adams Street 10th Fl. South Brooklyn, NY 11201			Notice purposes only				Unknown	Unknown	0.00
ACCOUNT NO.  NYC Dept. of Finance Off. of Comm. of Finance 1 Centre Street Room 500 New York, NY 10007			Notice purposes only				Unknown	Unknown	0.00
ACCOUNT NO.  NYS Dept. Of Tax & Finance Bankruptcy Section P.O. Box 5300 Albany, NY 12205-0300			Notice purposes only				Unknown	Unknown	0.00
ACCOUNT NO.  State of New York Office of the Atty Gen. 120 Broadway New York, NY 10271			Notice purposes only				Unknown	Unknown	0.00
ACCOUNT NO.  U.S. Dept. of Justice, Tax Div. Box 55 Ben Franklin Station Washington, D.C. 20044			Notice purposes only				Unknown	Unknown	0.00

Sheet no. 2 of 3 continuation sheets attached to Schedule of  
Creditors Holding Priority ClaimsSubtotals >  
(Totals of this page)

\$	0.00	\$	0.00	\$	0.00
\$					
	\$		\$		

Total >  
(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules.)Total >  
(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities and  
Related Data. )

B6E (Official Form 6E) (12/07) – Cont.

In re Whitney Lane Holdings, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  United States Attorney Attn: Chief - Bank. Lit. 271 Cadman Plaza E. Brooklyn, NY 11201			Notice purposes only				Unknown	Unknown	0.00

Sheet no. 3 of 3 continuation sheets attached to Schedule of  
Creditors Holding Priority ClaimsSubtotals >  
(Totals of this page)

Total &gt;

(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules.)

Total &gt;

(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities and  
Related Data.)

\$	0.00	\$	0.00	\$	0.00
\$	0.00				
		\$	0.00	\$	0.00

B6F (Official Form 6F) (12/07)

In re Whitney Lane Holdings, LLC  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						106.95
C.O. Contracting 215 Lishakill Road Schnectady, NY 12309-3223						
ACCOUNT NO.						32.70
Clifton Park Water Authority 5 Municipal Plaza Clifton Park, NY 12065						
ACCOUNT NO.						849.65
CPSS Electric P.O. Box 302 Clifton Park, NY 12065						
ACCOUNT NO.						Unknown
Davidoff Malato & Hutcher LLP 605 3rd Avenue, 34th Flr. New York, NY 10158						

3 Continuation sheets attached

Subtotal >	\$ 989.30
Total >	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



B6F (Official Form 6F) (12/07) - Cont.

In re Whitney Lane Holdings, LLC  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						17,066.64
Grennan Project Services 6 Mountain Way Clifton Park, nY 12065						
ACCOUNT NO.						3,060.00
Hoffman & Riley Architects 1735 Central Avenue Albany, NY 12205-4758						
ACCOUNT NO. 41088-11118						1,510.19
National Grid 300 Erie Blvd. West Syracuse, NY 13202-8301						
ACCOUNT NO. 42488-11112						1.14
National Grid 300 Erie Blvd. West Syracuse, NY 13202-8301						
ACCOUNT NO. 43888-11125						3,951.69
National Grid 300 Erie Blvd. West Syracuse, NY 1322-8301						

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$ 25,589.66
Total >	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Whitney Lane Holdings, LLC  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>68922-89017</b> <b>National Grid</b> <b>300 Erie Blvd. West</b> <b>Syracuse, NY 13202-8301</b>						<b>658.25</b>
ACCOUNT NO. <b>Nessenoff &amp; Mittenberg LLP</b> <b>363 7th Avenue</b> <b>New York, NY 10001</b>						<b>8,980.00</b>
ACCOUNT NO. <b>Professional Fire Protection</b> <b>State Highway 67</b> <b>Fort Johnson, NY 12070</b>						<b>1,004.13</b>
ACCOUNT NO. <b>Protection One</b> <b>8616 Main Street</b> <b>Williamsville, NY 14221</b>						<b>603.95</b>
ACCOUNT NO. <b>Roland J. Down Service Ex</b> <b>13 Airport Road</b> <b>Scotia, NY 12302</b>						<b>924.21</b>

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$ <b>12,170.54</b>
Total >	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Whitney Lane Holdings, LLC  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						895.05
Segel, Goldman et al. 9 Washington Square Washington Ave. Ext. Albany, NY 12205						
ACCOUNT NO.						53.16
Tech Valley Communications 54 State Street Albany, NY 12207-2524						
ACCOUNT NO.						2,340.14
THG Management Co. 449 Central Avenue Suite 204 St. Petersburg, FL 33701						

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	3,288.35
Total >	\$	42,037.85

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Whitney Lane Holdings, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Arman Noghreh**, the Managing Member of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 4/25/08

Signature:   
Arman Noghreh Managing Member  
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

\_\_\_\_\_x

In Re:

Whitney Lane Holdings, LLC

Case No.

Chapter 11

Debtor(s)

\_\_\_\_\_x

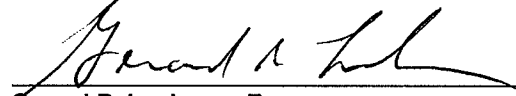
**VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS**

The undersigned debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated:

4/25/08

  
\_\_\_\_\_  
Arman Noghreh  
Debtor

  
\_\_\_\_\_  
Gerard R. Luckman, Esq.  
Attorney for Debtor

C.O. Contracting  
215 Lishakill Road  
Schnectady, NY 12309-3223

Clifton Park Water Author  
5 Municipal Plaza  
Clifton Park, NY 12065

CPSS Electric  
P.O. Box 302  
Clifton Park, NY 12065

Davidoff Malato & Hutcher  
605 3rd Avenue, 34th Flr.  
New York, NY 10158

Grennan Project Services  
6 Mountain Way  
Clifton Park, nY 12065

Hoffman & Riley Architect  
1735 Central Avenue  
Albany, NY 12205-4758

Internal Revenue Service  
10 Metro Tech Center  
625 Fulton Street  
Brooklyn, NY 11201

National Grid  
300 Erie Blvd. West  
Syracuse, NY 1322-8301

National Grid  
300 Erie Blvd. West  
Syracuse, NY 13202-8301

Nessenoff & Mittenberg LL  
363 7th Avenue  
New York, NY 10001

NYC Dept. of Finance  
Attn: Bank & Assign. Unit  
345 Adams Street  
10th Fl. South  
Brooklyn, NY 11201

NYC Dept. of Finance  
Off. of Comm. of Finance  
1 Centre Street  
Room 500  
New York, NY 10007

NYS Dept. Of Tax & Financ  
Bankruptcy Section  
P.O. Box 5300  
Albany, NY 12205-0300

OSJ of Clifton Park, LLC  
375 Commerce Park Road  
N. Kingstown, RI 02852

Professional Fire Protect  
State Highway 67  
Fort Johnson, NY 12070

Protection One  
8616 Main Street  
Williamsville, NY 14221

Roland J. Down Service Ex  
13 Airport Road  
Scotia, NY 12302

Segel, Goldman et al.  
9 Washington Square  
Washington Ave. Ext.  
Albany, NY 12205

State of New York  
Office of the Atty Gen.  
120 Broadway  
New York, NY 10271

Tech Valley Communication  
54 State Street  
Albany, NY 12207-2524

THG Management Co.  
449 Central Avenue  
Suite 204  
St. Peterburg, FL 33701

U.S. Dept. of Justice, Ta  
Box 55  
Ben Franklin Station  
Washington, D.C. 20044

United States Attorney  
Attn: Chief - Bank. Lit.  
271 Cadman Plaza E.  
Brooklyn, NY 11201